**Market Notice**

**Date: 13 February 2014**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“EL30”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 17 February 2014 under a **Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: CPI**

**Authorised Programme size** R 100,000,000,000.00

**Tap Amount for Authorised** R 200,000,000.00

**Total Authorised Amount Following Tap Issue** R 1,865,000,000.00

**Total Notes Outstanding** R 88,196,334,152.00

**Bond Code** EL30

**Nominal Issued** R 200,000,000.00

**Issue Price** 98.57739%

**Coupon** 2.30%

**Coupon Indicator** Fixed

**Trade Type** Inflation

**Maturity Date** 29 July 2030

**Books Close** 19 January, 19 July

**Interest Payment Date(s)** 29 January, 29 July

**Last Day to Register** By 17:00 on 18 January, 18 July

**Issue Date** 17 February 2014

**Date Convention** Following

**Interest Commencement Date** 29 July 2013

**First Interest Payment Date** 29 January 2014

**Base CPI** 102.861290323

**ISIN No.** ZAG000107558

**Additional Information** Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Darlene Adams Eskom Holdings SOC Limited +27 11 8005474

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Courtney Galloway JSE +27 11 5207603